Great Falls Public Schools

Board Budget Committee Meeting

General Operation Levy Recap
Technology Levy Recap
Safety Levy Information

5:30 pm
District Offices Building
Aspen Room
October 24, 2019
# Board Budget Committee 2019-20

**Topics of Discussion**
- General Operations
- Technology
- Safety

**Board Members**
- Jan Cahill
- Kim Skornogoski
- Mark Finnicum

## BOARD OF TRUSTEES BUDGET COMMITTEE SCHEDULE

<table>
<thead>
<tr>
<th>Date</th>
<th>Time</th>
<th>Location</th>
<th>Topic</th>
</tr>
</thead>
<tbody>
<tr>
<td>September 24</td>
<td>5:30 PM</td>
<td>Aspen Room</td>
<td>School Budget 101 General Operation Levy</td>
</tr>
<tr>
<td>October 14</td>
<td>5:30 pm</td>
<td>Aspen Room</td>
<td>General Operation Levy Recap Technology Levy</td>
</tr>
<tr>
<td>October 24</td>
<td>5:30 PM</td>
<td>Aspen Room</td>
<td>General Operation Levy Recap Technology Levy</td>
</tr>
<tr>
<td>November 7</td>
<td>5:30 PM</td>
<td>Giant Springs Elementary</td>
<td>General Operation Levy Recap Technology Levy</td>
</tr>
<tr>
<td>November 20</td>
<td>5:30 PM</td>
<td>Great Falls High School</td>
<td>Recommendation to Board of Trustees</td>
</tr>
<tr>
<td>December</td>
<td>None scheduled</td>
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<tr>
<td>January</td>
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<td>February</td>
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<td>March</td>
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<td>April</td>
<td>TBD</td>
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General Fund Budget Preliminary Options Recap

• 4 Year Average
• Levy
• No levy or Failed Levy
4-year Average Scenario

2020 - 2021 BUDGET PROJECTIONS

2020 - 2021 Budget Projections:

Revenue Estimates:
- 2019-2020 local and state allocations: $71,538,984

Additional STATE FUNDING:
- Enrollment
- Inflation Applied to Parts of the Funding Formula
  - $539,310

New 2020-2021 Budget Authority:
- $72,078,294

Need Estimates:
- 2019-2020 Budget: $71,538,984

Cost Increase estimates:
- 4-year Average: $1,561,959

New general fund budget amount needed to maintain comprehensive programming and staffing:
- $73,100,943

1.5% Wage Increase = $ 750,000
2.0% Wage Increase = $1,000,000
Conventional Annual Projection
SCENARIO # 1 - LEVY PASSES

2020 - 2021 BUDGET PROJECTION

2020 - 2021 Budget Projection:

Revenue Estimates:
2019-2020 local and state allocations
$71,538,984

Additional STATE FUNDING:
Factors:
*Enrollment
*Inflation Applied to Parts of the Funding Formula
State Increase: $ 540,000*
Levy Amount: $1,335,000
$1,875,000
*rounded up

New 2020-2021 Budget Authority
$73,413,984

$25,000

Need Estimates:
2019-2020 Budget
$71,538,984

Cost increase estimates:
Contractual: $ 600,000
Insurance 5%: $ 300,000
Salary 2%: $1,000,000
$1,900,000

New general fund budget amount needed to maintain comprehensive programming and staffing
$73,438,984

2% Salary Increase
2020 - 2021 Budget Projection:

Revenue Estimates:

2019-2020 local and state allocations $71,538,984

Additional STATE FUNDING:

Factors:

- Enrollment
- Inflation Applied to Parts of the Funding Formula

$539,310 (4-year average)

New 2020-2021 Budget Authority $72,078,294

$1,110,690

Need Estimates:

2019-2020 Budget $71,538,984

Cost increase estimates:

- Contractual: $600,000
- Insurance 5%: $300,000
- Salary 1.5%: $750,000

$1,650,000

New general fund budget amount needed to maintain comprehensive programming and staffing $73,188,984

1.5% Salary Increase
Inflationary Rate Increases

2017  1.79%
2018  0.50%
2019  1.87%
2020  0.91%
2021  1.83%
Technology Tools for Tomorrow
Technology Levy Law: Then & Now

**Current Levy**
- Levies approved *prior to July 1, 2013*
- Perpetual
- $$ is used for equipment, network access and training of school personnel

- Levy voted on May 2002
- Went into effect – 7/1/2002
- Perpetual Levy
- Elementary District - $150,000
- High School District - $ 75,000

**New Levy**
- Levies approved *after July 1, 2013*
- May not exceed 10 years
- Must be used for equipment, training and repair.
# Recap of Options

**Option A**  
Elementary District (Perpetual) - $150,000  
High School District (for 10 years) - $500,000  
**Total** $650,000

**Option B**  
Elementary District (for 10 years) - $500,000  
High School District (for 10 years) - $500,000  
**Total** $1,000,000

**Option C**  
Elementary District (for 10 years) - $1,000,000  
High School District (for 10 years) - $600,000  
**Total** $1,600,000

**Option D**  
No Levy increase
Option C Tech Levy – General Fund relief

Infrastructure equipment & wiring - $100,000
Staff Training - $125,000
Staff Repair - $ 36,000

Total $261,000
Student to Device Ratio
District Goal – 2 : 1

- Elementary – 1.41 : 1
- Middle School – 2.30 : 1
- High School – 2.61 : 1 (CMR, GFH)
  8.03 : 1 (with PGEC)
### District-wide Safety Committee

- **Pete Pace**
- **Lee Haynes**
- **Dan Siebert**
- **Erin Butts**
- **Sherri Clark**
- **Laney Martin**
- **Brian Patrick**
- **Dale Lambert**
- **Heather Spurzem**
- **Jesse Rosteck**
- **Nate Achenbach**
- **Jody Murray**
- **Brent Cutler**
- **Jessa Youngers**
- **Brian Held**
- **Teresa Sprague**
- **Clint Houston**
- **Nick Taylor**
- **Steve Yates**
- **Aaron Frick**
- **Kerry Dattilo**
- **Heather Hoyer**
- **Erica Harp**
- **Julie Shotnokoff**
- **Ruth Uecker**
- **Jen Hartnell**
- **Tom Moore**
- **Bobby Ingalls**
Staff Positions Represented

- Principals
- Engineers
- Administrative Assistants
- SRO’s
- Nurse
- Assistant Superintendents
- Human Resources Director
- Benefits Analyst
- Student Services Director
- Director of Business Operations
- Assistant Supervisor of Building & Grounds
- Mental Health Coordinator
- Technology Architect
- Transportation & Safety (Risk Management)
- Prevention Specialist
- Food Service Supervisor
Building Walkthrough Safety Items

- Safe & Secure Protocols
- Employee Safety Training
- Dept. of Labor County Health inspections
- SRO Survey
- Insurance Company Review
- Workers Compensation Review
- Employee Safety Training videos

- Crisis Manager
- Code Blue Teams
- Safety Guards
- Breaker boxes
- Containers labeled
- Accident reporting
- Chemical Inventories
- Fire Extinguishers
- Fire/Safety Drills
Funding Options

- Transfers to Building Reserve Fund (MCA 20-9-236)
- Building Reserve Sub-fund – Permissive levy
- Levy
  - One time only
  - Permanent
    - Set Dollar Amount
    - Mills
Transfer Of Funds -- Improvements To School Safety And Security

20-9-236. Transfer of funds -- improvements to school safety and security. (1) A school district may transfer state or local revenue from any budgeted or non-budgeted fund, other than the debt service fund or retirement fund, to its building reserve fund in an amount not to exceed the school district’s estimated costs of improvements to school and student safety and security as follows:
(a) planning for improvements to and maintenance of school and student safety, including but not limited to the cost of staffing for or services provided by architects, engineers, school resource officers, counselors, and other staff or consultants assisting the district with improvements to school and student safety and security;
(b) programs to support school and student safety and security, including but not limited to active shooter training, threat assessments, and restorative justice;
(c) installing or updating locking mechanisms and ingress and egress systems at public school access points, including but not limited to systems for exterior egress doors and interior passageways and rooms, using contemporary technologies;
(d) installing or updating bullet-resistant windows and barriers; and
(e) installing or updating emergency response systems using contemporary technologies.
(3) The intent of this section is to increase the flexibility and efficiency of school districts without an increase in local taxes. In furtherance of this intent, if transfers of funds are made from any school district fund supported by a non-voted levy, the district may not increase its non-voted levy for the purpose of restoring the transferred funds.

History: En. Sec. 9, Ch. 364, L. 2013; amd. Sec. 2, Ch. 323, L. 2015; amd. Sec. 3, Ch. 404, L. 2017; amd. Sec. 1, Ch. 253, L. 2019.
Options outlined in MCA 20-9-236

• Planning and Cost of Staffing—architects, engineers, SRO’s, counselors
• Programs- active shooter training, threat assessments, restorative justice
• Updating locking systems- exterior and interior egress systems
• Bullet resistant windows and barriers
• Update emergency response systems using contemporary technologies
Option 2 – Building Reserve Sub-fund – Permissive levy

Building Reserve Fund – Sub-fund Structure

20-9-502. Purpose and authorization of building reserve fund – sub-fund structure. (1) The trustees of any district may establish a building reserve fund to budget for and expend funds for any of the purposes set forth in this section. Appropriate sub-funds must be created to ensure separate tracking of the expenditure of funds from voted and non-voted levies and transfers for school safety pursuant to 20-9-236.
Option 3 – Voted Levy

Senate Bill 92

A voted levy may be imposed with the approval of the qualified electors of the district to provide funding for improvements to school and student safety and security that meet any of the criteria set forth in 20-9-236(1)(a) through (1)(e). A voted levy for school and student safety and security may not be considered as outstanding indebtedness for the purpose of calculating the limitation in 20-9-406. The election for a voted levy for school and student safety and security must be conducted in accordance with the school election laws of this title, and the electors qualified to vote in the election must be qualified under the provisions of 20-20-301. The ballot for a building reserve proposition must be substantially in compliance with 15-10-425."
Identified Safety components:

- Additional Cameras
- Building Outside Alert Systems
- District-wide UHF Radio System
- Entrance Security Alert Systems (Buzz in Door Installation)
- Inservice Training (Armed Intruder, MANDT, etc.)
- Raptor Electronic Visitor Management System
- School Bus GPS System
- School Resource Officer’s (SRO’s)
- Speed Radar Signs
## Priority List – Cabinet/Safety Committee

### Cabinet

<table>
<thead>
<tr>
<th>Item</th>
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<tbody>
<tr>
<td>SRO's</td>
</tr>
<tr>
<td>Entrance Security Alert Systems Buzz In Door Installation</td>
</tr>
<tr>
<td>District wide UHF System</td>
</tr>
<tr>
<td>Building Outside Alert Systems</td>
</tr>
<tr>
<td>Raptor Electronic Visitor Management Installation</td>
</tr>
<tr>
<td>Inservice Training (Armed Intruder, MANDT, etc)</td>
</tr>
<tr>
<td>Additional Cameras</td>
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<tr>
<td>School Bus GPS System</td>
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<tr>
<td>Speed Radar Signs</td>
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### Safety Committee

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<tr>
<th>Item</th>
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<tbody>
<tr>
<td>District wide UHF System</td>
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<tr>
<td>Entrance Security Alert Systems Buzz In Door Installation</td>
</tr>
<tr>
<td>SRO's</td>
</tr>
<tr>
<td>Building Outside Alert Systems</td>
</tr>
<tr>
<td>Additional Cameras</td>
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<tr>
<td>Raptor Electronic Visitor Management Installation</td>
</tr>
<tr>
<td>Inservice Training (Armed Intruder, MANDT, etc)</td>
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<tr>
<td>Speed Radar Signs</td>
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<tr>
<td>School Bus GPS System</td>
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## Priority Items

<table>
<thead>
<tr>
<th>Priority 1</th>
<th>Priority 2</th>
<th>Priority 3</th>
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<tbody>
<tr>
<td>SRO’s</td>
<td>Additional Cameras</td>
<td>School Bus GPS System</td>
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<tr>
<td>Entrance Security Alert Systems Buzz In Door Installation</td>
<td>Building Outside Alert Systems</td>
<td>Speed Radar Signs</td>
</tr>
<tr>
<td>District wide UHF System</td>
<td>Inservice Training (Armed Intruder, MANDT, etc)</td>
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<tr>
<td></td>
<td>Raptor Electronic Visitor Management Installation</td>
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## Priority Items - Costs

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<tr>
<th>Item</th>
<th>Cost</th>
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<tr>
<td>SRO's</td>
<td>$336,600</td>
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<tr>
<td>Entrance Security Alert Systems Buzz In Door Installation</td>
<td>$157,400</td>
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<td>District wide UHF System</td>
<td>$340,000</td>
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<td>Additional Cameras</td>
<td>$60,000</td>
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<td>Building Outside Alert Systems</td>
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<td>Inservice Training (Armed Intruder, MANDT, etc)</td>
<td>$9,000</td>
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<td>Raptor Electronic Visitor Management Installation</td>
<td>$70,000</td>
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<td>School Bus GPS System</td>
<td>$22,680</td>
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<td>Speed Radar Signs</td>
<td>$52,000</td>
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**Section Total**

- **SRO's** $494,000
- **Entrance Security Alert Systems Buzz In Door Installation** $962,000
- **District wide UHF System** $210,200
- **Additional Cameras** $74,680
School Resource Officer Costs

Inflation

- 2019-20 $336,611
- 2018-19 $327,602
- 2017-18 $307,125
- 2016-17 $275,964
- 2015-16 $267,759
## Projected Cost Breakdown

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<th>One Time Only</th>
<th>Ongoing</th>
<th>Total</th>
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<td>Priority One</td>
<td>$448,000</td>
<td>$488,000</td>
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<td>Priority Three</td>
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<td>Totals</td>
<td>$663,880</td>
<td>$583,000</td>
<td>$1,246,880</td>
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• **Total**          | **$1,246,880**
Questions?